

Dependent Financial & Family Verification Worksheet

2026-2027

V1/V5

STEP 1 – STUDENT INFORMATION

Last Name	First Name	Student ID Number
Permanent Address (include residence and apt. no)	City/State/Zip	Date of Birth
Local Phone No.	Permanent Phone No.	Email Address

STEP 2 – PARENTS FAMILY SIZE

Dependent students should include the following people in family size if they live with the parent(s) and will receive more than half of their support from the parent(s) between July 1, 2026, and June 30, 2027:

- The student.
- The student's parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family. (visit <https://studentaid.gov/help/who-is-parent> for additional information).
- The student's siblings if they live with the student's parents (or live apart because of college enrollment), they receive more than half of their support from the student's parents, and they will continue to receive more than half their support from the student's parents during the award year.
- Other persons if they live with the student's parents, they receive more than half of their support from the student's parents, and they will continue to receive more than half their support from the student's parents during the award year.
- Don't include unborn children who will be born between July 1, 2026, and June 30, 2027.

Full Name	Age	Relationship
		Self

STEP 3 – STUDENT TAX AND INCOME INFORMATION

Select the statement below that describes your 2024 tax filing status:

☐ I filed or will file a 2024 income tax return with the IRS or other relevant tax authority.

☐ I did not file and am not required to file a 2024 income tax return with the IRS or other relevant tax authority.

List the students amount of income earned from work from all sources in the table below, IF:

- You did not file and were not required to file a 2024 tax return with the IRS or other relevant tax authority; or
- You earned income in a foreign country in 2024, worked for an international organization in 2024 without being required to report income on any tax return, or filed a 2024 tax return with Puerto Rico or another U.S. territory; this includes parent(s) who reside in Puerto Rico or other US Territories that filed an IRS 1040 or 1040-NR with their local tax authority, not the IRS.

☐ Not Applicable—I filed a 2024 IRS Tax Return. ☐ Not Applicable—I had no income earned from work during the 2024 tax year.

Amount Earned in 2024 (in US Dollars)	Source of Income Earned	IRS W-2 or Equivalent Included (Yes/No)
\$		
\$		
\$		
TOTAL	\$	

STEP 4 – PARENT(S) TAX AND INCOME INFORMATION

Student ID: _____

Enter the information requested below for the first parent (Parent 1) that contributed to your 2026-2027 FAFSA:

Full First Name and Last Name:

Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN) or Employer Identification Number (EIN):

☐ Not applicable—Parent 1 does not have a SSN, ITIN or EIN.

List the amount of income earned from work from all sources in the table below for the first parent that contributed to your 2026-2027 FAFSA, IF:

- Parent 1 did not file and was not required to file a 2024 tax return with the IRS or other relevant tax authority; or
- Parent 1 earned income in a foreign country in 2024, worked for an international organization in 2024 without being required to report income on any tax return, or filed a 2024 tax return with Puerto Rico or another U.S. territory; this includes parent(s) who reside in Puerto Rico or other US Territories that filed an IRS 1040 or 1040-NR with their local tax authority, not the IRS.

☐ Not Applicable—Parent 1 filed a 2024 IRS Tax Return. ☐ Not Applicable—Parent 1 had no income earned from work during the 2024 tax year.

Amount Earned in 2024 (in US Dollars)	Source of Income Earned	IRS W-2 or Equivalent Included (Yes/No)
\$		
\$		
\$		
TOTAL	\$	

Enter the information requested below for the second parent (Parent 2) that contributed to your 2026-2027 FAFSA:

☐ Parent 2 Not Applicable—Only one parent contributed to my 2026-2027 FAFSA. **SKIP TO STEP 5.**

Full First Name and Last Name:

Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN) or Employer Identification Number (EIN):

☐ Not applicable—Parent 2 does not have a SSN, ITIN or EIN.

List the amount of income earned from work from all sources in the table below for the second parent (Parent 2) that contributed to your 2026-2027 FAFSA, IF:

- Parent 2 did not file and was not required to file a 2024 tax return with the IRS or other relevant tax authority; or
- Parent 2 earned income in a foreign country in 2024, worked for an international organization in 2024 without being required to report income on any tax return, or filed a 2024 tax return with Puerto Rico or another U.S. territory; this includes parent(s) who reside in Puerto Rico or other US Territories that filed an IRS 1040 or 1040-NR with their local tax authority, not the IRS.

☐ Not Applicable—Parent 2 filed a 2024 IRS Tax Return. ☐ Not Applicable—Parent 2 had no income earned from work during the 2024 tax year.

Amount Earned in 2024 (in US Dollars)	Source of Income Earned	IRS W-2 or Equivalent Included (Yes/No)
\$		
\$		
\$		
TOTAL	\$	

STEP 5-CERTIFICATION

Student ID: _____

By signing this worksheet, I certify all the information reported is complete and correct:

_____ <i>Student Signature</i>	_____ <i>Student First and Last Name (Please Print)</i>	_____ <i>Student Signature Date (MM/DD/YYYY)</i>
_____ <i>Parent Signature</i>	_____ <i>Parent First and Last Name (Please Print)</i>	_____ <i>Parent Signature Date (MM/DD/YYYY)</i>

NOTE: Additional income and/or tax documentation may be required beyond that noted on this worksheet. Review your outstanding document requirements for additional information; contact the financial aid office at your school with questions.